

World Coffee Leaders Forum 2013

Coex, Seoul, Republic of Korea

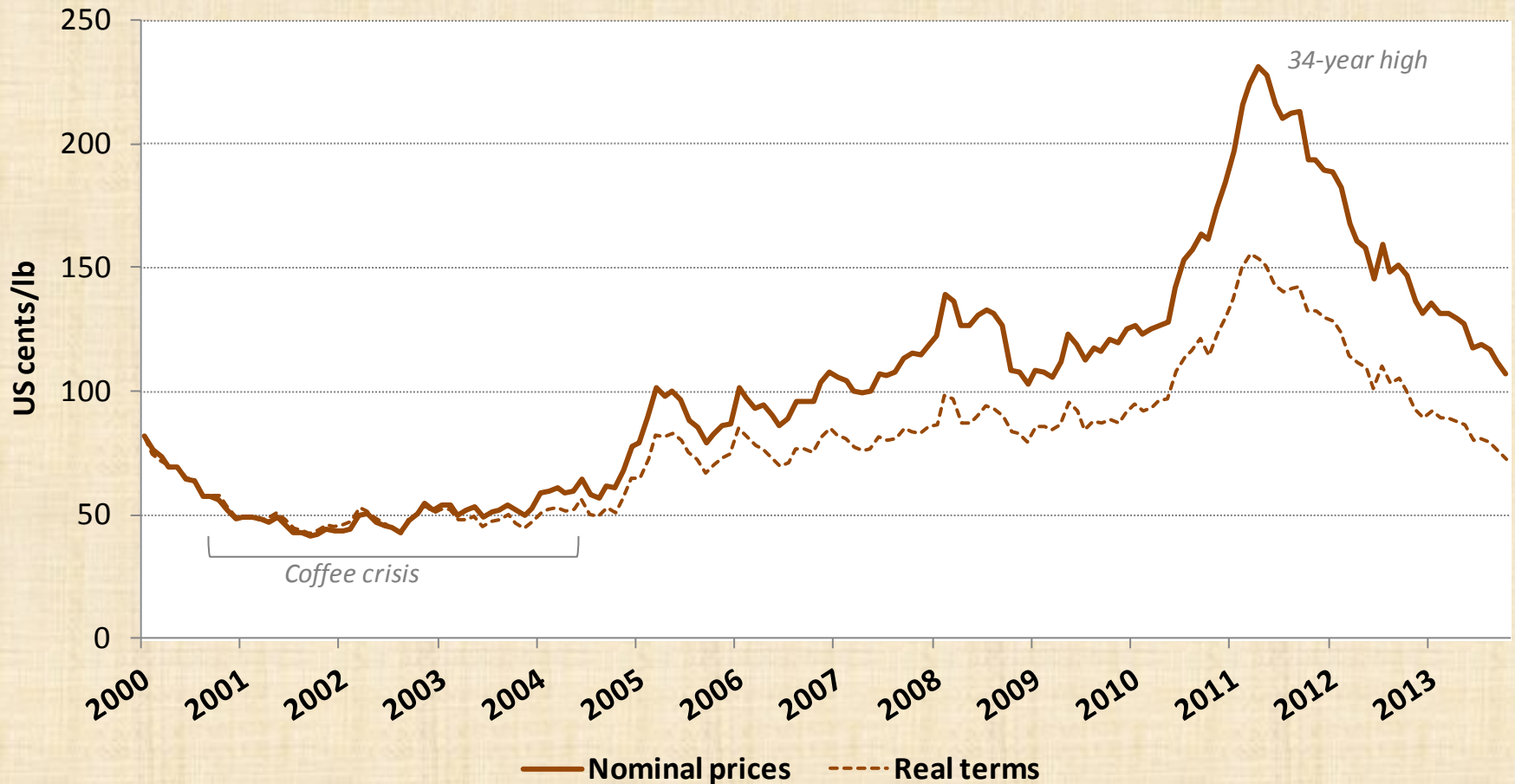
The Global Coffee Industry and the ICO

Robério Silva

Executive Director, International Coffee Organization

ICO composite indicator price

January 2000 – October 2013



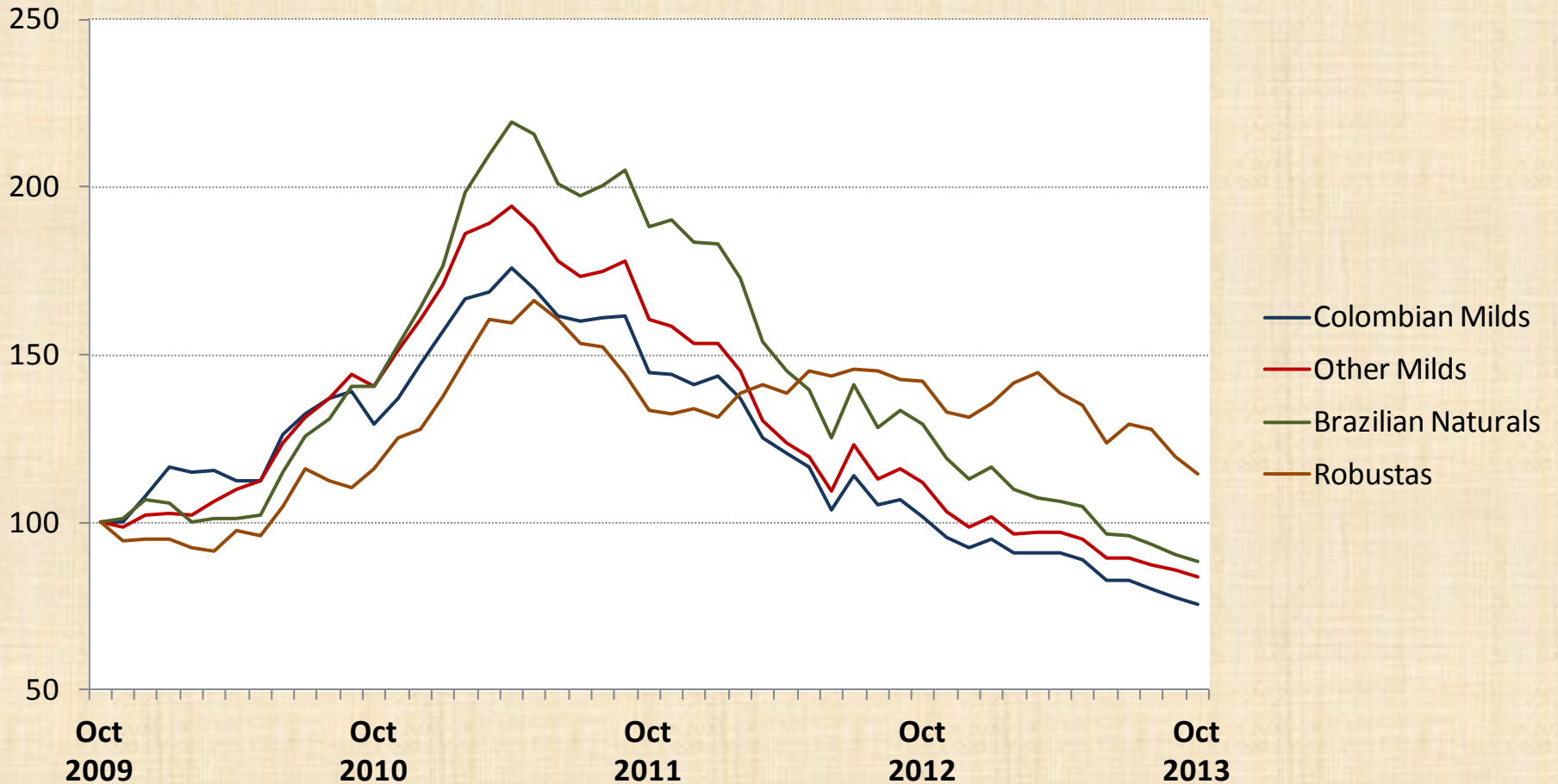
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years



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ICO group price indicators

Index: Oct-2009 = 100



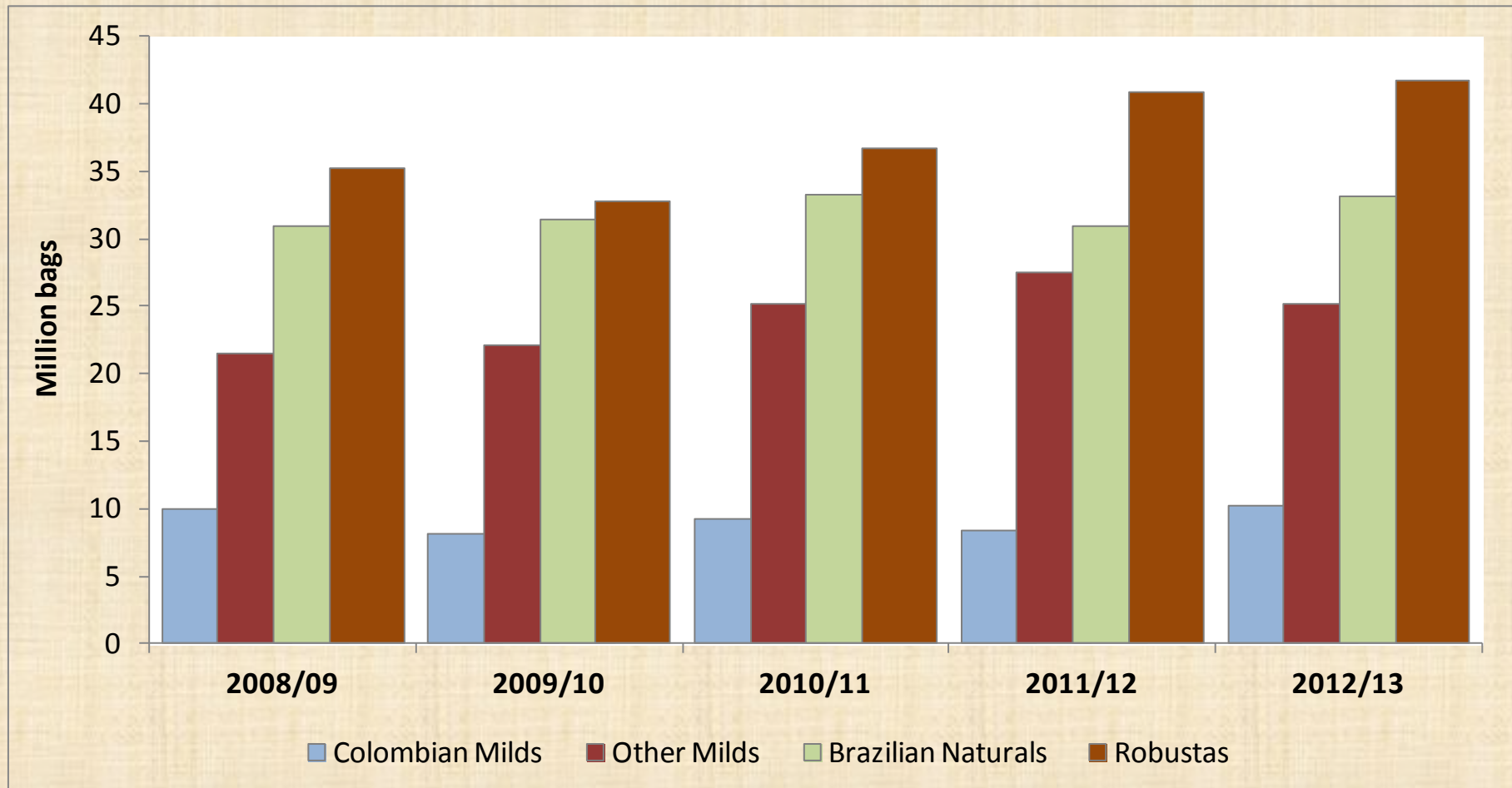
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Total coffee exports

2008/09 – 2012/13



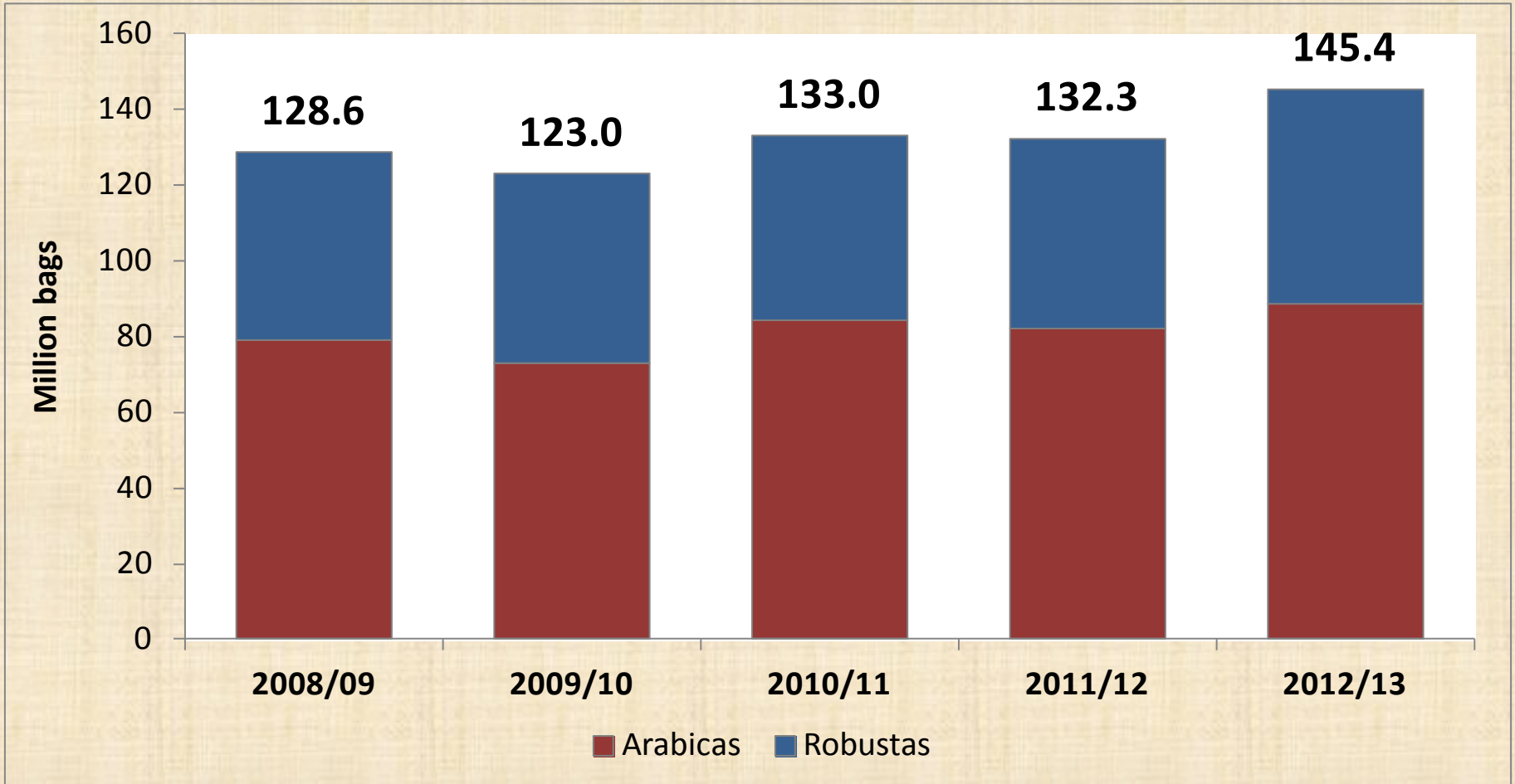
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Total production

Crop years 2008/09 – 2012/13



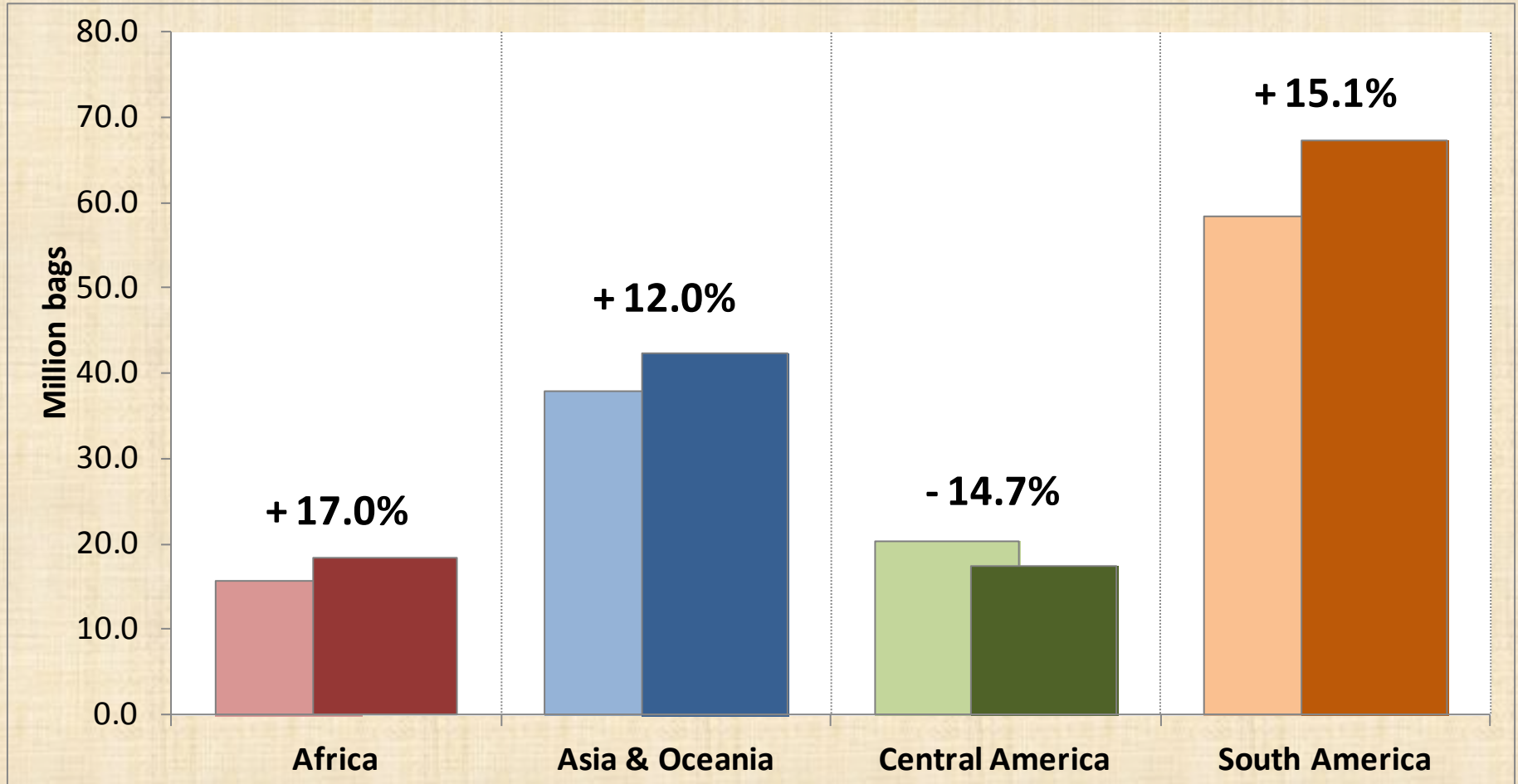
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Coffee production by region

Crop years 2011/12 – 2012/13



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years



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Top 10 coffee producers

Crop years 2011/12 – 2012/13

	2011/12	2012/13	% change
Brazil	43.5	50.8	16.9%
Vietnam	22.3	22.0	-1.3%
Indonesia	7.3	12.7	74.7%
Colombia	7.7	10.0	30.7%
Ethiopia	6.8	8.1	19.1%
India	5.1	5.3	3.7%
Honduras	5.9	4.9	-17.0%
Peru	5.4	4.5	-17.2%
Mexico	4.6	3.9	-14.5%
Uganda	2.8	3.2	13.6%

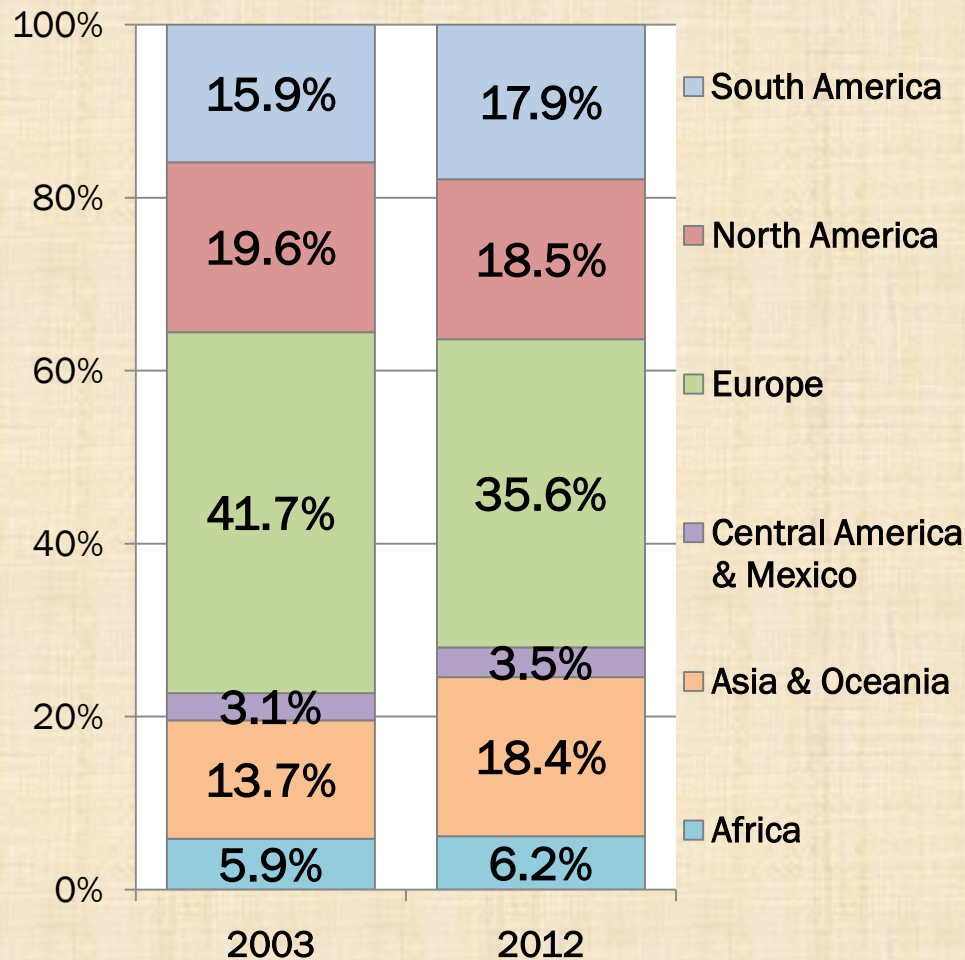
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Changing patterns of consumption

2003 - 2012



Total consumption

❖ 2003: 114 million bags

❖ 2012: 142 million bags

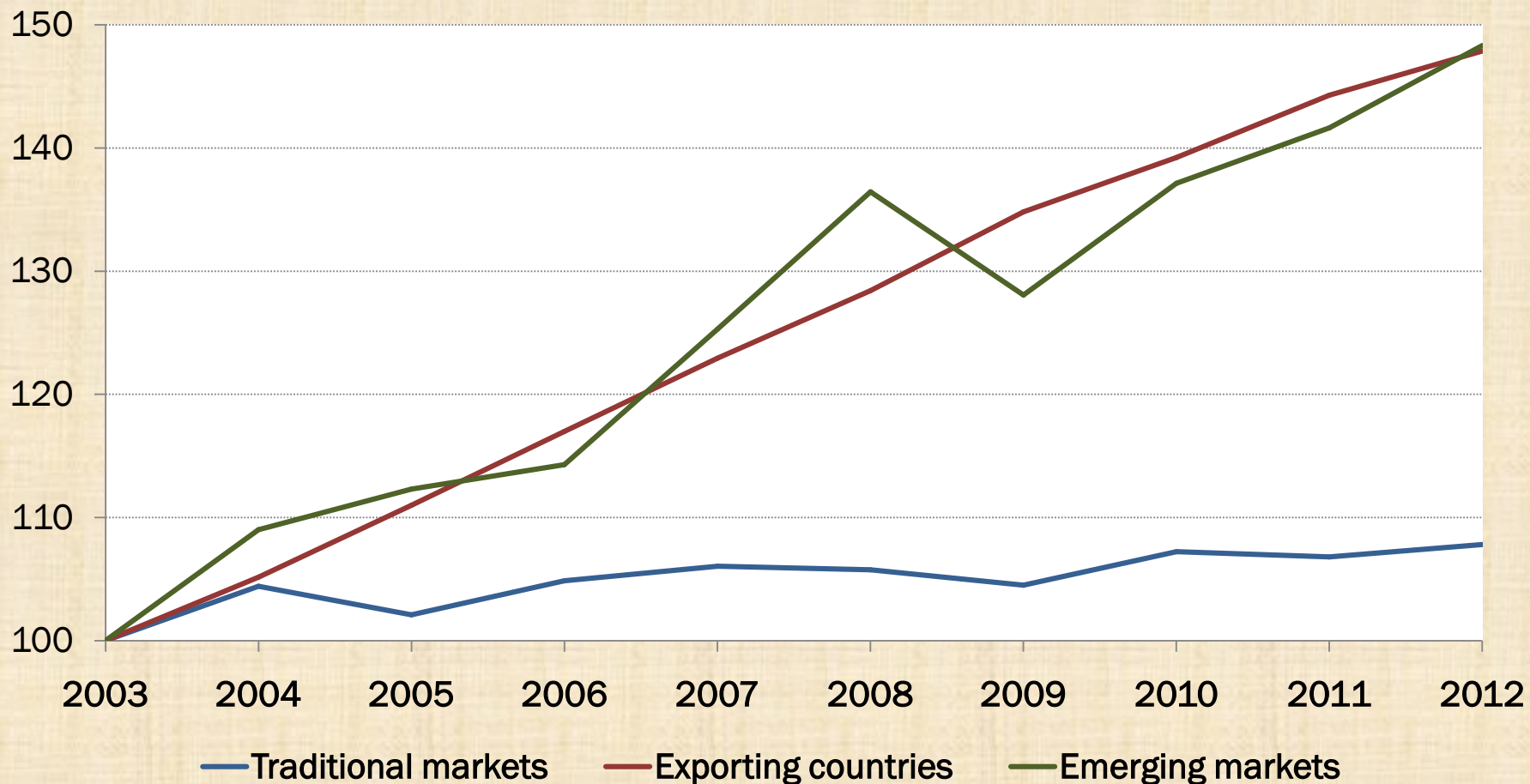
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Consumption growth

Index: 2003=100



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years



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ICO key areas of work

- ❖ Promoting coffee consumption
- ❖ Promoting quality and food safety
- ❖ Sponsoring coffee development projects
- ❖ Forum for international cooperation
- ❖ Enhancing coffee market transparency
- ❖ Providing information on coffee and health

50
years



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